

Stock Details

BSE code	512022
BSE ID	WINROC
Face value (₹)	10
No of shares (m)	1.3
Market cap (₹ m)	291.7
30 days avg. daily vol (No)	0
Free float (₹m)	145.8
Dividend yield FY15 (%)	NM

Stock performance (%)

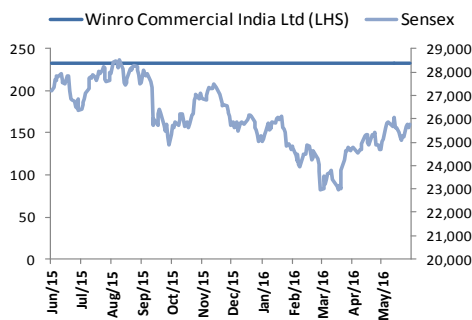
	1M	3M	12M
Absolute	0%	0%	0%
Rel. to Sensex	-3.3%	-8.2%	0.8%

Shareholding Pattern* (%)

Promoters	Fils	Dlls	Others
50.46%	0.0%	0.0%	49.54%

*As of March 2016

Relative Chart



Source: Bloomberg

Quarterly result review –March2016

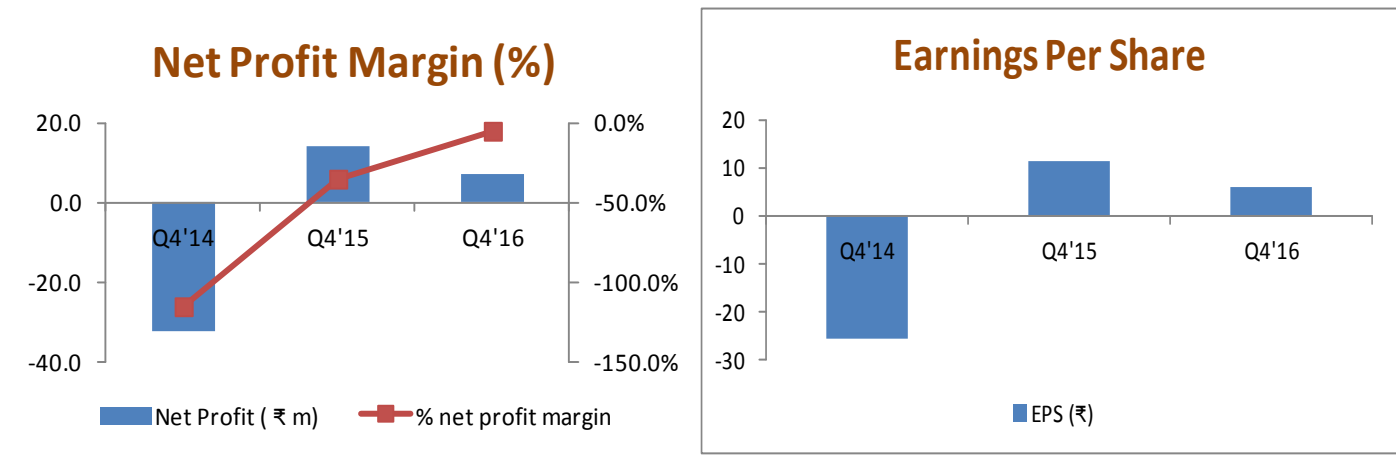
- ✓ For the quarter ended 31 March2015, Winro reported a negative top line.
- ✓ Net profit for the fourth quarter of FY16, was at ₹7.2mn from a profit of ₹14.1mn on a y-o-y basis, the company recorded profit just because of other income.

Table1: Key Financials

Quarterly financials	Q4'16	Q4'15	% YoY	Q 3'16	% QoQ
Sales (₹ m)	(140.1)	(39.9)	251.3%	29.3	NM
EBITDA (₹ m)	(13.35)	36.6	NM	64.0	NM
EBITDA Margin	NM	-91.7%	NM	218.4%	-
Dep. & Amor.	0.6	1.5	-62.1%	0.6	-5.2%
EBIT	(13.9)	35.1	NM	63.4	NM
Interest	-	-	NA	-	NA
PBT	(13.9)	35.1	NM	63.4	NM
TAX	(21.1)	21.0	NM	1.5	NM
Net Profit	7.2	14.1	-48.6%	61.9	-88.3%
NPM (%)	-5.2%	-35.3%	NM	211.5%	-
EPS (₹)	5.8	11.2	-48.7%	49.4	-88.3%
DPS (₹)	NM	NM	NA	NM	NA

*All Figures in ₹ million except per share data
Source: Company, Karvy Investment Advisory

Financial Snapshot



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